

CUSTOMER INFORMATION SHEET

Individual Account

Account Number							
						Please insert	
	r		Last Name			1" x 1"	
First Name	Middle	Name			photo here		
				·			
Present Address (House/Unit No., S	treet/Building,	Barangay/Subdivision, D	istrict/Town, City/Provii	nce) Zip Cod	е	Residence Since	
Permanent Address (House/Unit No	o., Street/Build	ing, Barangay/Subdivisio	n, District/Town, City/Pr	rovince)		Zip Code	
	T	-			·		
Gender	Date of Birt	(DD/MM/YYYY) Place of Birth			Citizenshi	tizenship	
☐ Male ☐ Female							
Country of Origin		GSIS/SSS No./Other IDs		Tax Identi	Tax Identification Number		
Highest Educational Attainment			Marital Status	Name of C	hildren/Birt	hdates	
□ Doctorate □ Elementary		y Graduate	uate ☐ Single		1		
☐ Master's Degree ☐ No Forma							
□ College Degree			☐ Separated	3			
☐ Associate Degree			☐ Widow	4			
☐ Highschool Graduate			☐ Widower	5			
		CONTACT IN	FORMATION				
Home Phone Number		Cellphone Number		Business P	hone Numb	er	
		Compilerio i camina ci					
Fax Number		Email Address					
Fax Number		Email Address					
Fax Number			ORMATION				
	Middle	SPOUSE INF	ORMATION Last Name			Date of Birth	
Fax Number Spouse's First Name	Middle I	SPOUSE INF				Date of Birth	
	Middle	SPOUSE INF				Date of Birth	
	Middle	SPOUSE INF				Date of Birth	
	Middle	SPOUSE INF Name	Last Name			Date of Birth	
Spouse's First Name	Middle	SPOUSE INF Name FINANCIAL IN	Last Name	loh Title		Date of Birth	
Spouse's First Name Employment Status	Middle	SPOUSE INF Name FINANCIAL IN Source of Income/Fur	Last Name	Job Title	mont	Date of Birth	
Spouse's First Name Employment Status Farmer	Middle	SPOUSE INF Name FINANCIAL IN Source of Income/Fun	Last Name IFORMATION Ids	☐ Manager		Date of Birth	
Spouse's First Name Employment Status Farmer Self-employed	Middle	SPOUSE INF Name FINANCIAL IN Source of Income/Fur Salary Interest/Commission	Last Name IFORMATION Ids	☐ Manager	onal	Date of Birth	
Employment Status Farmer Self-employed Employed	Middle	SPOUSE INF Name FINANCIAL IN Source of Income/Fur Salary Interest/Commission Business	Last Name IFORMATION Ids	☐ Manager☐ Professio☐ Supervis	onal or		
Employment Status Farmer Self-employed Employed Overseas Filipino Worker	Middle	SPOUSE INF Name FINANCIAL IN Source of Income/Fur Salary Interest/Commission Business Regular Remittance	Last Name IFORMATION Ids	☐ Manager☐ Professio☐ Supervis☐ Contract	onal or ual/Probatio	nary	
Employment Status Farmer Self-employed Employed Overseas Filipino Worker Housewife	Middle	SPOUSE INF Name FINANCIAL IN Source of Income/Fur Salary Interest/Commission Business Regular Remittance Pension	Last Name IFORMATION Ids	☐ Manager ☐ Professio ☐ Supervis ☐ Contract ☐ Technica	onal or ual/Probatio ll/Computer/	nary IT	
Employment Status Farmer Self-employed Employed Overseas Filipino Worker Housewife Retired		SPOUSE INF Name FINANCIAL IN Source of Income/Fur Salary Interest/Commission Business Regular Remittance Pension Farming Income	IFORMATION ads	☐ Manager ☐ Profession ☐ Supervis ☐ Contract ☐ Technica ☐ Sales Re	onal or ual/Probatio l/Computer/ oresentative	nary IT	
Employment Status Farmer Self-employed Employed Overseas Filipino Worker Housewife		SPOUSE INF Name FINANCIAL IN Source of Income/Fur Salary Interest/Commission Business Regular Remittance Pension	IFORMATION ads	☐ Manager ☐ Profession ☐ Supervis ☐ Contract ☐ Technica ☐ Sales Re	onal or ual/Probatio l/Computer/ oresentative	nary IT	
Employment Status Farmer Self-employed Employed Overseas Filipino Worker Housewife Retired		SPOUSE INF Name FINANCIAL IN Source of Income/Fur Salary Interest/Commission Business Regular Remittance Pension Farming Income	IFORMATION ads	☐ Manager ☐ Profession ☐ Supervis ☐ Contract ☐ Technica ☐ Sales Re	onal or ual/Probatio l/Computer/ oresentative	nary IT	
Employment Status Farmer Self-employed Employed Overseas Filipino Worker Housewife Retired		SPOUSE INF Name FINANCIAL IN Source of Income/Fur Salary Interest/Commission Business Regular Remittance Pension Farming Income	IFORMATION ads	☐ Manager ☐ Profession ☐ Supervis ☐ Contract ☐ Technica ☐ Sales Re	onal or ual/Probatio l/Computer/ oresentative	nary IT	
Spouse's First Name Employment Status Farmer Self-employed Employed Overseas Filipino Worker Housewife Retired Others (Please specify)		SPOUSE INF Name FINANCIAL IN Source of Income/Fur Salary Interest/Commission Business Regular Remittance Pension Farming Income	IFORMATION ads	☐ Manager☐ Professic☐ Supervis☐ Contract☐ Technica☐ Sales Re☐ Others (I	onal or ual/Probatio l/Computer/ presentative Please specif	nary IT	
Spouse's First Name Employment Status Farmer Self-employed Overseas Filipino Worker Housewife Retired Others (Please specify) Personal Monthly Income Under PHP10,000	□ PHP10,000	SPOUSE INF Name FINANCIAL IN Source of Income/Fur Salary Interest/Commission Business Regular Remittance Pension Farming Income Others (Please special	Last Name IFORMATION ods fy) — PHP20,001 – PHP50	☐ Manager☐ Professio☐ Supervis☐ Contract☐ Technica☐ Sales Re☐ Others (f	onal or ual/Probatio l/Computer/ presentative Please specif	nary IT y)	
Employment Status Farmer Self-employed Description Worker Housewife Retired Others (Please specify) Personal Monthly Income Under PHP10,000 Accounts with Partner Rural Bank	□ PHP10,00°	FINANCIAL IN Source of Income/Fur Salary Interest/Commission Business Regular Remittance Pension Farming Income Others (Please specification)	fy) PHP20,001 - PHP50	☐ Manager☐ Professic☐ Supervis☐ Contract☐ Technica☐ Sales Re☐ Others (I	onal or ual/Probatio l/Computer/ presentative Please specif	nary IT y)	
Spouse's First Name Employment Status Farmer Self-employed Overseas Filipino Worker Housewife Retired Others (Please specify) Personal Monthly Income Under PHP10,000	□ PHP10,00°	SPOUSE INF Name FINANCIAL IN Source of Income/Fun Salary Interest/Commission Business Regular Remittance Pension Farming Income Others (Please specif	Last Name IFORMATION ods fy) — PHP20,001 – PHP50	☐ Manager ☐ Professio ☐ Supervis ☐ Contract ☐ Technica ☐ Sales Re ☐ Others (f	onal or ual/Probatio l/Computer/ presentative Please specif	nary IT y) 01 and above	
Employment Status Farmer Self-employed Description Worker Housewife Retired Others (Please specify) Personal Monthly Income Under PHP10,000 Accounts with Partner Rural Bank	□ PHP10,00°	SPOUSE INF Name FINANCIAL IN Source of Income/Fun Salary Interest/Commission Business Regular Remittance Pension Farming Income Others (Please specif	fy) PHP20,001 - PHP50	☐ Manager ☐ Professio ☐ Supervis ☐ Contract ☐ Technica ☐ Sales Re ☐ Others (f	onal or ual/Probatio l/Computer/ presentative Please specif	nary IT y) 01 and above	
Employment Status Farmer Self-employed Coverseas Filipino Worker Housewife Retired Others (Please specify) Personal Monthly Income Under PHP10,000 Accounts with Partner Rural Bank 1.	□ PHP10,00°	FINANCIAL IN Source of Income/Fur Salary Interest/Commission Business Regular Remittance Pension Farming Income Others (Please specification) 1 - PHP20,000 Types of Accounts with	fy) PHP20,001 - PHP50 th Other Banks Housing Loan	☐ Manager ☐ Professio ☐ Supervis ☐ Contract ☐ Technica ☐ Sales Re ☐ Others (f	onal or ual/Probatio l/Computer/ presentative Please specif	nary IT y) 01 and above	
Spouse's First Name Employment Status Farmer Self-employed Overseas Filipino Worker Housewife Retired Others (Please specify) Personal Monthly Income Under PHP10,000 Accounts with Partner Rural Bank 1. 2.	□ PHP10,00°	FINANCIAL IN Source of Income/Fur Salary Interest/Commission Business Regular Remittance Pension Farming Income Others (Please specification) 1 - PHP20,000 Types of Accounts with Savings Checking	fy) PHP20,001 - PHP50 th Other Banks Housing Loan	☐ Manager ☐ Professio ☐ Supervis ☐ Contract ☐ Technica ☐ Sales Re ☐ Others (f	onal or ual/Probatio l/Computer/ presentative Please specif	nary IT y) 01 and above	
Employment Status Farmer Self-employed Coverseas Filipino Worker Housewife Retired Others (Please specify) Personal Monthly Income Under PHP10,000 Accounts with Partner Rural Bank 1.	□ PHP10,00°	FINANCIAL IN Source of Income/Fur Salary Interest/Commission Business Regular Remittance Pension Farming Income Others (Please specification) 1 - PHP20,000 Types of Accounts with	Ext Name IFORMATION Inds If Description of the second o	☐ Manager ☐ Professio ☐ Supervis ☐ Contract ☐ Technica ☐ Sales Re ☐ Others (f	onal or ual/Probatio l/Computer/ presentative Please specif	nary IT y) 01 and above	
Spouse's First Name Employment Status Farmer Self-employed Coverseas Filipino Worker Housewife Retired Others (Please specify) Personal Monthly Income Under PHP10,000 Accounts with Partner Rural Bank 1 2 3	□ PHP10,00° (SA/CA/TD)	FINANCIAL IN Source of Income/Fur Salary Interest/Commission Business Regular Remittance Pension Farming Income Others (Please specification) 1 - PHP20,000 Types of Accounts with Savings Checking	Ext Name IFORMATION Inds If Description of the second o	Manager Profession Supervis Contract Technica Sales Re Others (Foundation of the contract Technica Sales Re Others (Foundation of the contract Technica Sales Re Others (Foundation of the contract Others (F	onal or ual/Probatio l/Computer/ presentative Please specif	nary IT y) 01 and above	
Spouse's First Name Employment Status Farmer Self-employed Overseas Filipino Worker Housewife Retired Others (Please specify) Personal Monthly Income Under PHP10,000 Accounts with Partner Rural Bank 1. 2.	□ PHP10,00° (SA/CA/TD)	FINANCIAL IN Source of Income/Fur Salary Interest/Commission Business Regular Remittance Pension Farming Income Others (Please specification) 1 - PHP20,000 Types of Accounts with Savings Checking	Ext Name IFORMATION Inds If Description of the second o	☐ Manager ☐ Professio ☐ Supervis ☐ Contract ☐ Technica ☐ Sales Re ☐ Others (f	onal or ual/Probatio l/Computer/ presentative Please specif	nary IT y) 01 and above	
Spouse's First Name Employment Status Farmer Self-employed Coverseas Filipino Worker Housewife Retired Others (Please specify) Personal Monthly Income Under PHP10,000 Accounts with Partner Rural Bank 1 2 3	□ PHP10,00° (SA/CA/TD)	FINANCIAL IN Source of Income/Fur Salary Interest/Commission Business Regular Remittance Pension Farming Income Others (Please specification) 1 - PHP20,000 Types of Accounts with Savings Checking Investment Savings	Last Name IFORMATION Ids fy) PHP20,001 - PHP50 The Other Banks Housing Loan Time Deposit Credit Card	Manager Profession Supervis Contract Technica Sales Re Others (Foundation of the contract Technica Sales Re Others (Foundation of the contract Technica Sales Re Others (Foundation of the contract Others (F	onal or ual/Probatio l/Computer/ presentative Please specif	nary IT y) 01 and above	
Spouse's First Name Employment Status Farmer Self-employed Coverseas Filipino Worker Housewife Retired Others (Please specify) Personal Monthly Income Under PHP10,000 Accounts with Partner Rural Bank 1 2 3	□ PHP10,00° (SA/CA/TD)	FINANCIAL IN Source of Income/Fur Salary Interest/Commission Business Regular Remittance Pension Farming Income Others (Please specification) 1 - PHP20,000 Types of Accounts with Savings Checking	Last Name IFORMATION Ids fy) PHP20,001 - PHP50 The Other Banks Housing Loan Time Deposit Credit Card	Manager Profession Supervis Contract Technica Sales Re Others (Foundation of the contract Technica Sales Re Others (Foundation of the contract Technica Sales Re Others (Foundation of the contract Others (F	onal or ual/Probatio l/Computer/ presentative Please specif	nary IT y) 01 and above	
Spouse's First Name Employment Status Farmer Self-employed Coverseas Filipino Worker Housewife Retired Others (Please specify) Personal Monthly Income Under PHP10,000 Accounts with Partner Rural Bank 1 2 3	□ PHP10,00° (SA/CA/TD)	FINANCIAL IN Source of Income/Fur Salary Interest/Commission Business Regular Remittance Pension Farming Income Others (Please specification) 1 - PHP20,000 Types of Accounts with Savings Checking Investment Savings	Last Name IFORMATION Ids fy) PHP20,001 - PHP50 The Other Banks Housing Loan Time Deposit Credit Card	Manager Profession Supervis Contract Technica Sales Re Others (Foundation of the contract Technica Sales Re Others (Foundation of the contract Technica Sales Re Others (Foundation of the contract Others (F	onal or ual/Probatio l/Computer/ presentative Please specif	nary IT y) 01 and above	

ADDITIONAL INFORMATION								
Mother's Maiden Name (First Name, Middle Name, Last Name, Suffix)								
Father's Name (First Name, Middle Name, Last Name, Suffix)								
Name of Beneficiaries								
	tionship		Birthdate					
1.								
2.								
3.								
4.								
5.								
APPLICATION	I							
Savings Account	Current Acc	ount						
☐ New w/o Passbook ☐ Link Existing Savings Account w/ Passbook	□ New	☐ Link Exis	ting Current Account					
Name		Gender	Age					
Deposit in Other Banks	ID Number							
Cellphone Number	Telephone N	lumber						
Source of Income	Nature of B	usiness						
I/We hereby certify that the information given in this Customer Information Sheet is true and correct to the								
best of my knowledge. I/We have read and agree to be governed by the terms and conditions relative to this								
account as enumerated in the following pages, as well as by the rules and regulations of the Bangko Sentral ng								
Pilipinas (BSP), the Anti-Money Laundering Council (AMLC), Securities and Exchange Commission (SEC), Bureau of								
Internal Revenue (BIR), and other appropriate government agencies.								
Signature Over Printed Name by Account Holder								
FOR BANK'S USE ONLY								
Application Processed by (New Account Clerk)		Branch Manager)						
	, i							
Card Embossed by (IT Staff)	Noted by (IT He	ead)						
	-							
Card Number (To be filled by IT Unit)	Account Numb	er/ID Number (To be filled up by the	e Branch)					